Standards Forum Programme Securities

London 2024



10:00-10:15 Welcome & Opening of Standards Forum

Swift Securities Strategy

What does Swift refreshed strategy mean for our securities business and community? From delivering operational excellence, to scaling the network value through adoption and usage and shaping the future, Swift's strategic focus over the next 3 years will continue to focus on a frictionless and instant experience for our users.

10:15-10:45 Transforming securities settlement through multi-party transparency

Our industry is highly interconnected, with firms relying on multiple counterparts across various regions for several processes. Better interoperability between systems and counterparties improves STP and removes data friction. In 2022, Swift and seven other industry organizations, published a paper titled: Solving the post-trade transparency challenge, The case for a unique transaction identifier in securities, In this session, we will discuss the current state, progress made, benefits, and broader industry factors within the

10:45-11:15 **ISO 20022 Payments adoption (cross border)**

The payments industry is moving to a common global standard, ISO 20022, with the goal of migrating all cross-border FI-to-FI payments by November 2025. As significant users of the global payment system, securities participants need to understand the implications of this change. Will you be ready to meet the November 2025 deadline? What benefits will ISO 20022 bring to the industry, and when can we expect to see them? Can we apply any lessons learned from the payment industry's migration to securities or foreign exchange traffic? During this session, we will provide an overview of the current state of the migration to ISO 20022 in the payments industry and discuss its impact on securities markets.

11:15- 11:45 ISO 20022 adoption in Securities Markets, ISSA recommendations

ISO 20022 is gaining popularity in the securities industry due to market-driven programs that recommend its mandatory or voluntary implementation. However, before migration, a complex set of underlying considerations must be assessed to ensure success. ISSA's paper provides recommendations on how to achieve successful outcomes and govern the industry across the ISO 20022 standard. This panel will discuss these findings and the next steps for the securities industry.

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12:00- 13:15 **Networking Lunch**

13:15- 13:45 Corporate Actions – The evolving face of the corporate actions landscape.

Corporate actions are currently undergoing a transformation driven by a rapid digitisation of the industry. How can technology help the custodians to service their clients better? What are the new standardisation opportunities? In this session, we leverage further thoughts on automation, innovation, and efficiency opportunities for corporate actions.

13:45- 14:30 Unlocking the adoption of digital assets and tokenization through standardization

As with traditional financial markets, standardization will play a pivotal role in facilitating industry adoption of regulated digital assets. In recent years, the financial community has initiated various standardization initiatives, including enhancements of existing standards and developing new ones. However, we're still in the early stages, and there is much work to be done. In this panel discussion, you will learn about how established standards drive key benefits and understand the critical areas the industry needs to focus on to facilitate the institutional adoption of digital assets on a large scale.

14:30-15:00 Standards Forum closing