



# Banking Analytics Premium Dashboard User Guides Getting Started

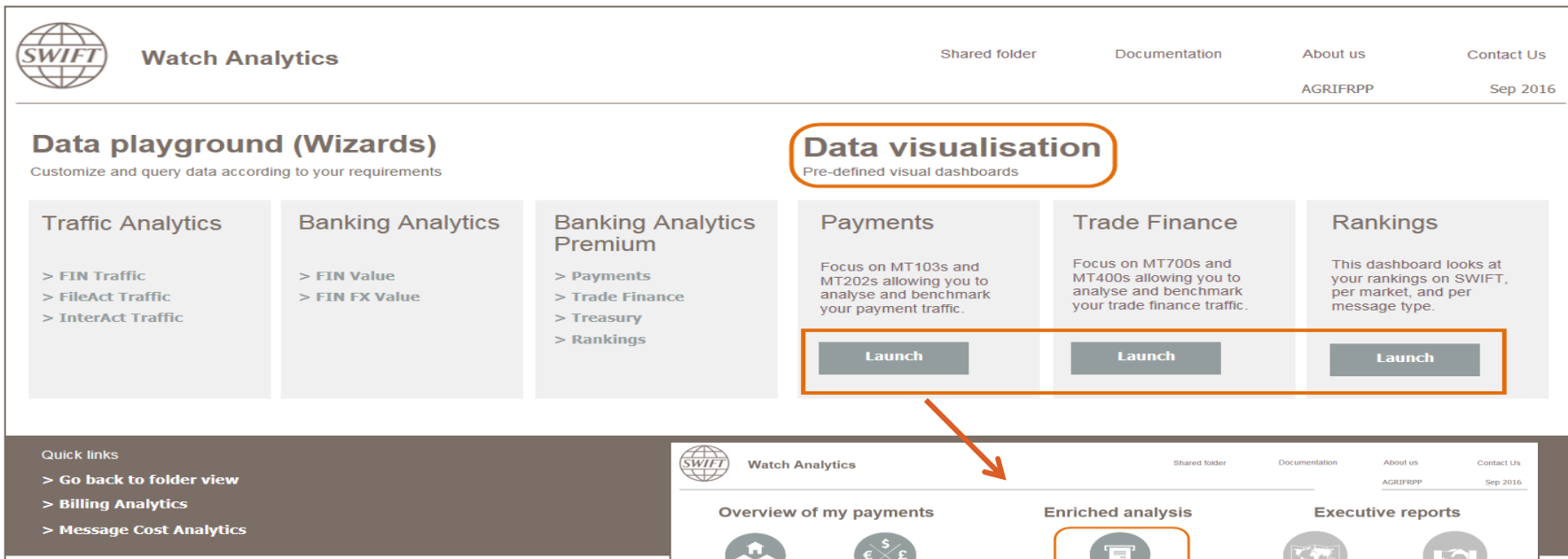
SWIFT Business Intelligence Solutions

June 2017

# Some basic guides to help you get started:

- Locating the dashboards
- Defining data scope
- Navigating in the dashboards
- Filtering in the dashboards
- Exporting data to Excel

# Locating the dashboards



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## Data playground (Wizards)

Customize and query data according to your requirements

- Traffic Analytics**
  - > FIN Traffic
  - > FileAct Traffic
  - > InterAct Traffic
- Banking Analytics**
  - > FIN Value
  - > FIN FX Value
- Banking Analytics Premium**
  - > Payments
  - > Trade Finance
  - > Treasury
  - > Rankings
- Payments**

Focus on MT103s and MT202s allowing you to analyse and benchmark your payment traffic.

**Launch**
- Trade Finance**

Focus on MT700s and MT400s allowing you to analyse and benchmark your trade finance traffic.

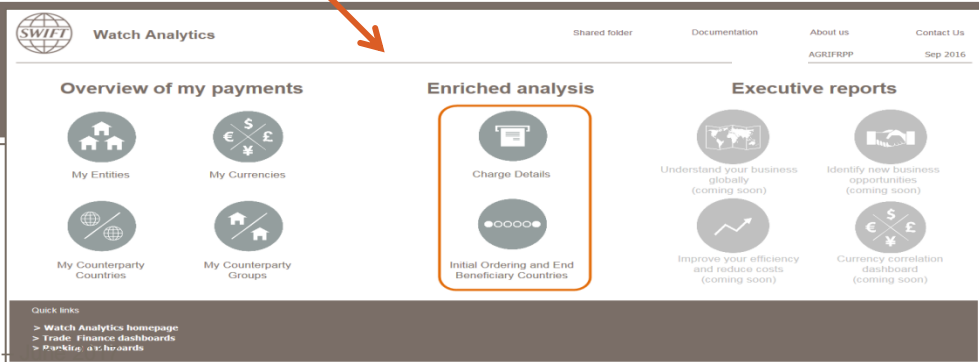
**Launch**
- Rankings**

This dashboard looks at your rankings on SWIFT, per market, and per message type.

**Launch**

**Quick links**

- > Go back to folder view
- > Billing Analytics
- > Message Cost Analytics



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- Overview of my payments**
  - My Entities
  - My Currencies
  - My Counterparty Countries
  - My Counterparty Groups
- Enriched analysis**
  - Charge Details**
  - Initial Ordering and End Beneficiary Countries
- Executive reports**
  - Understand your business globally (coming soon)
  - Identify new business opportunities (coming soon)
  - Improve your efficiency and reduce costs (coming soon)
  - Currency correlation dashboard (coming soon)

**Quick links**

- > Watch Analytics homepage
- > Trade Finance dashboards
- > Rankings dashboards

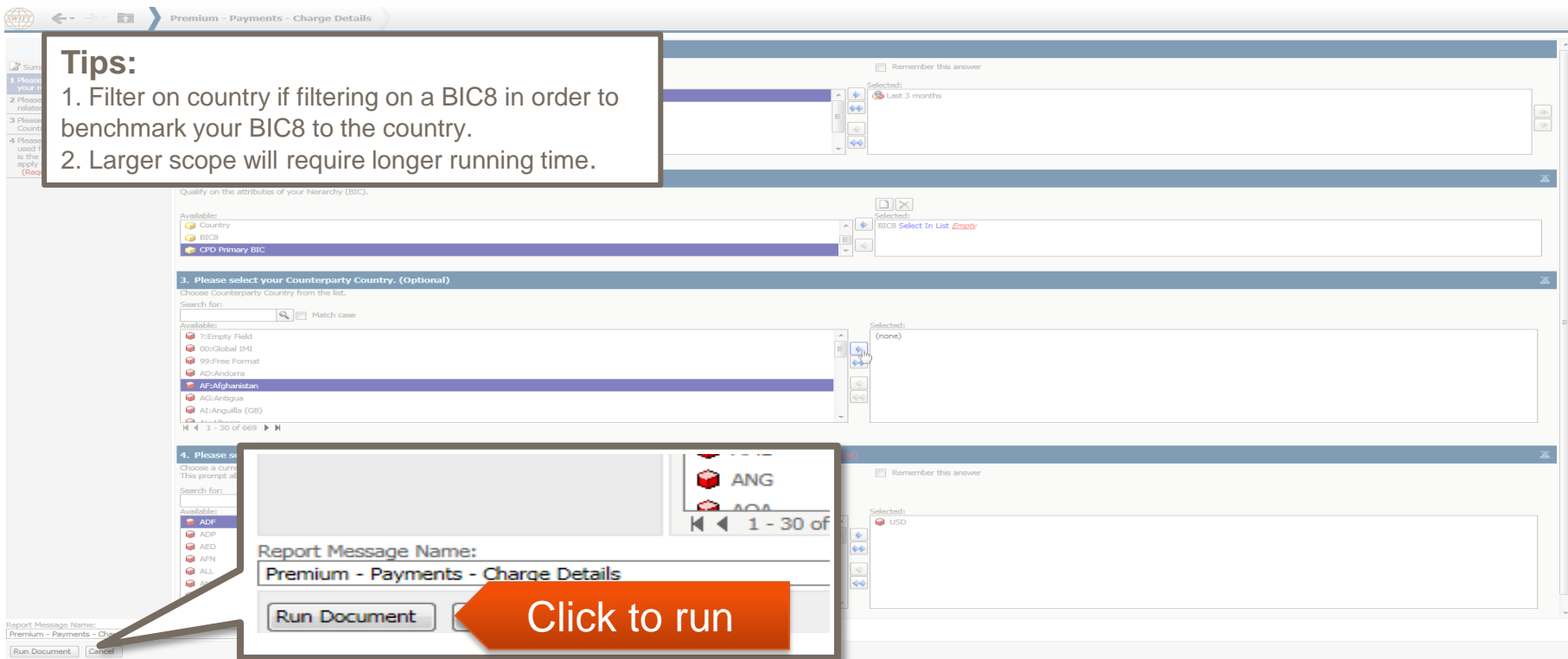


# Defining data scope

## First step in running a dashboard

### Tips:

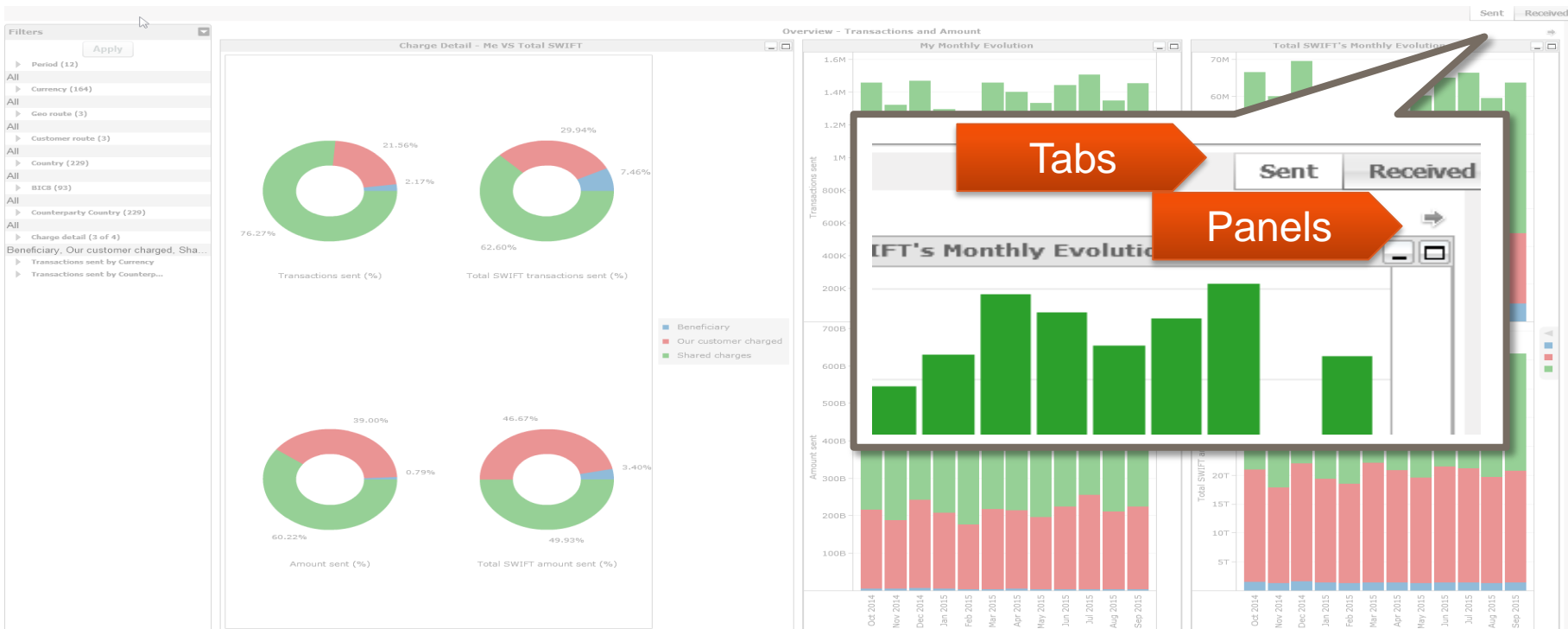
1. Filter on country if filtering on a BIC8 in order to benchmark your BIC8 to the country.
2. Larger scope will require longer running time.



The screenshot shows a multi-step configuration interface. Step 1 is 'Please select your Counterparty Country (Optional)'. The 'Available' list includes 'Country' and 'CPD Primary BIC'. The 'Selected' field is empty. Step 2 is 'Please select your Counterparty Country (Optional)'. The 'Available' list includes '7: Empty Field', '00: Global JMI', '99: Free Format', 'AD: Andorra', 'AF: Afghanistan', 'AG: Antigua', and 'AI: Anguilla (GB)'. The 'Selected' field is '(none)'. Step 3 is 'Please select your Counterparty Country (Optional)'. The 'Available' list includes 'ADP', 'AED', 'AFN', 'ALL', and 'ANG'. The 'Selected' field is 'USD'. At the bottom, the 'Report Message Name' is 'Premium - Payments - Charge Details'. There is a 'Run Document' button and a 'Click to run' callout arrow pointing to it.

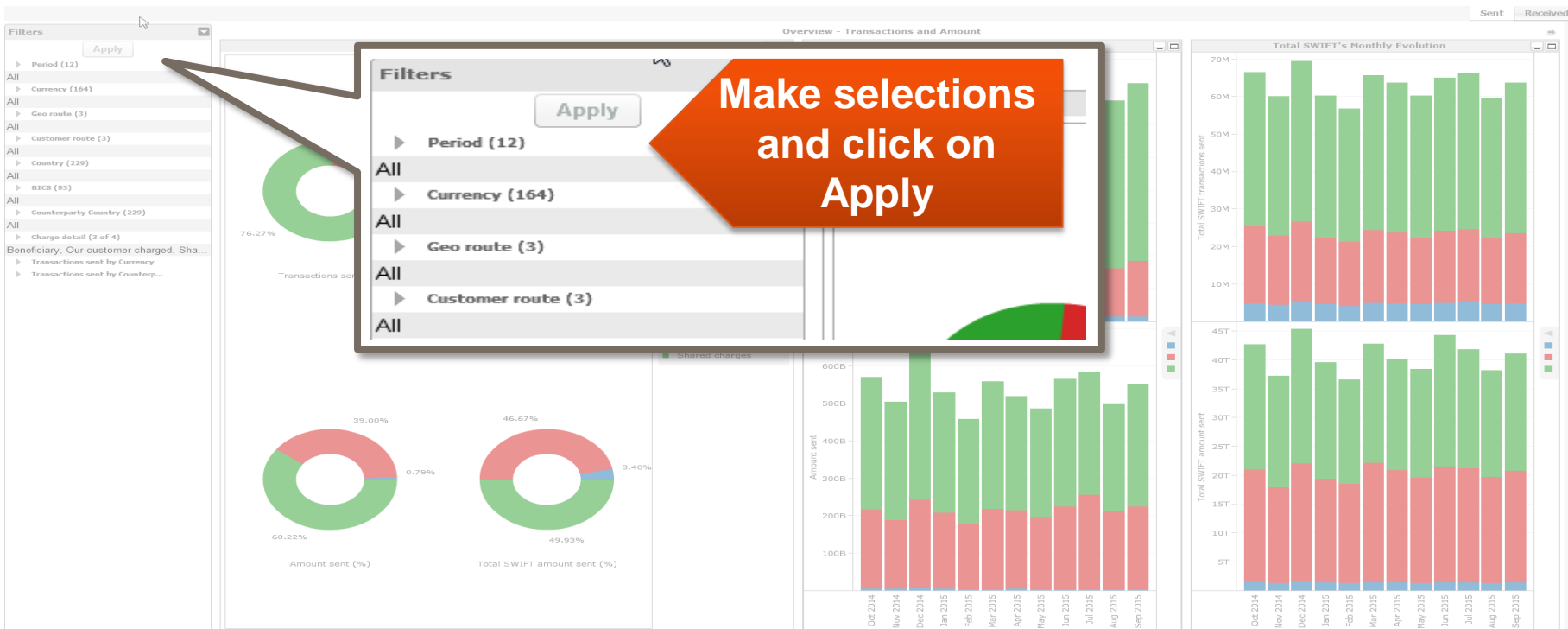
# Navigating in the dashboards

## Familiarise with the setup of a dashboard (Tabs and Panels)



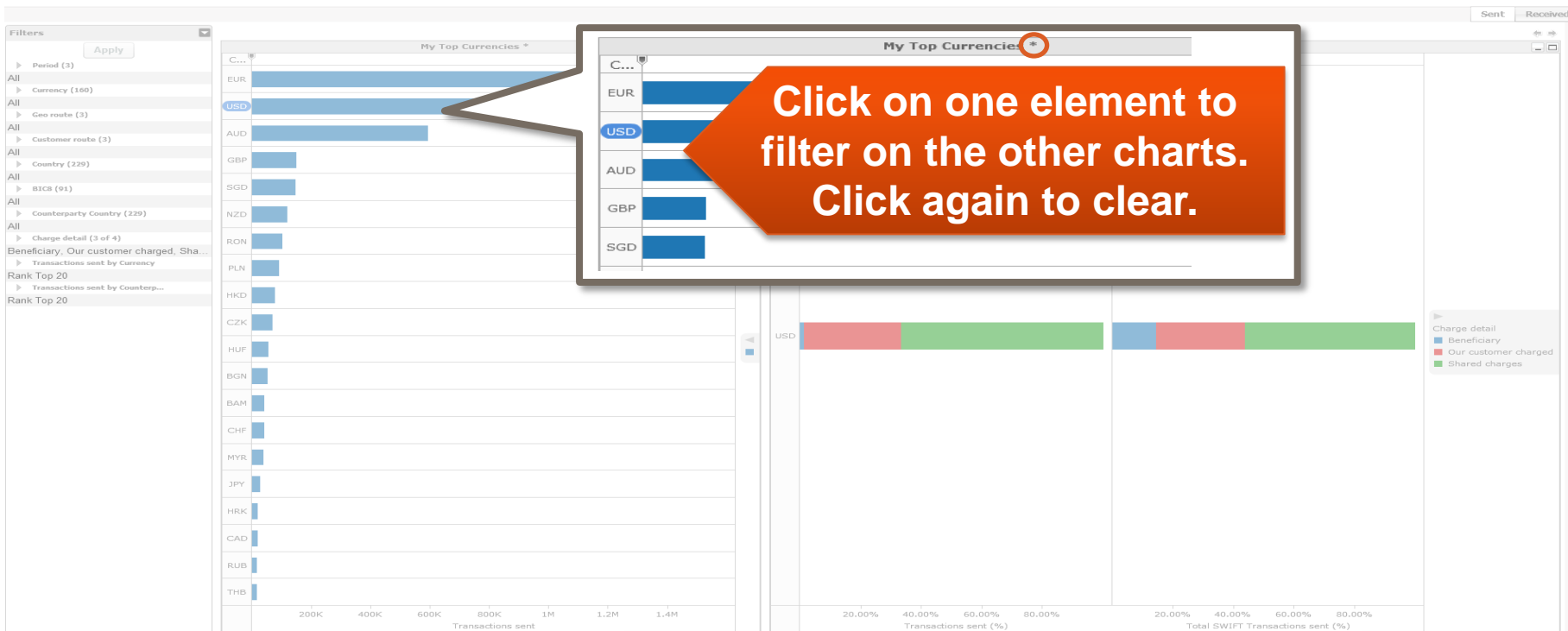
# Filtering in the dashboards

## Interactive filters using the Filters panel



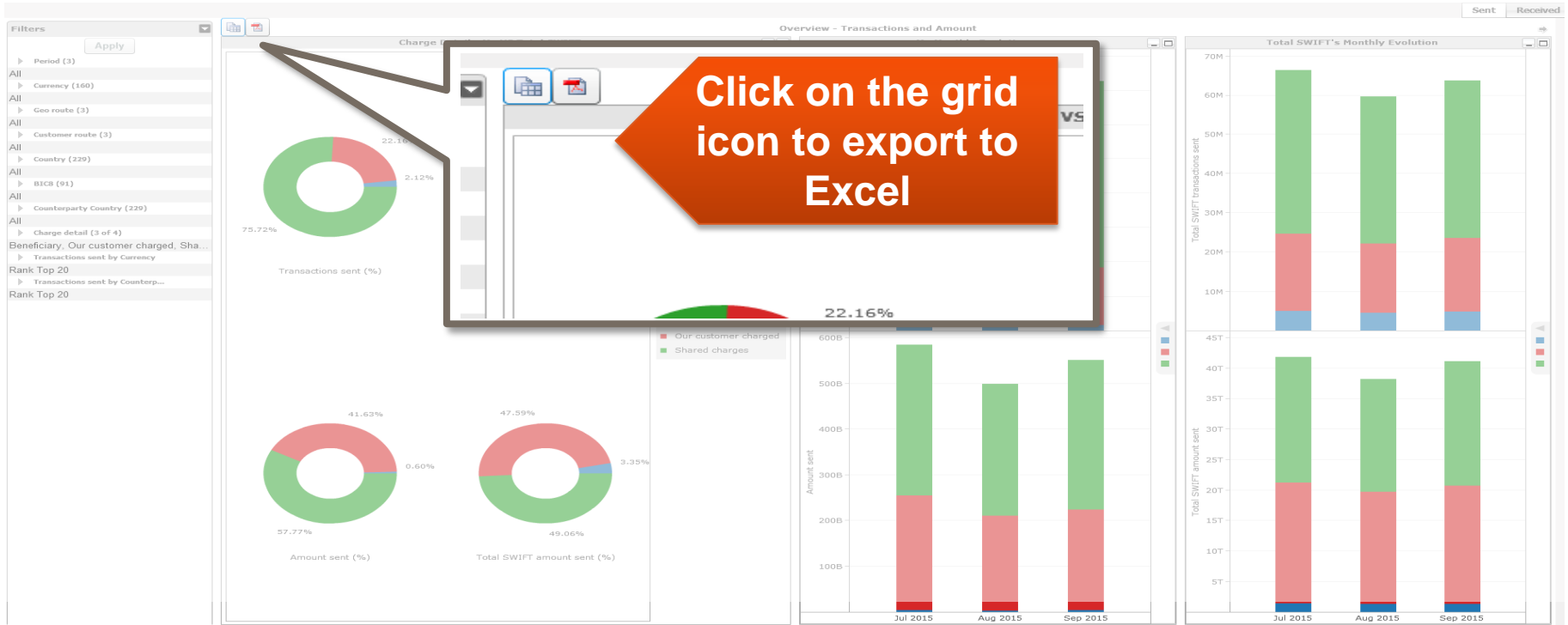
# Filtering in the dashboards

## Interactive filters using charts (title ends with \*)



# Exporting data to Excel (1/3)

## Limited to the data shown in that specific visual





# Export data to Excel (2/3)

Limited to the data shown in that specific visual

Deep dive on your outbound payments - volumes

Identify your top branches/subsidiaries and the top counterparties

Click on a BIC8 part of your group to visualise the evolution over time and identify its top counterparties

Click on a counterparty to visualise the evolution over time and identify its top counterparties

Use the grid below to deep dive on a specific currency

**Click on the arrow to export to Excel**

Transactions Sent from your Entities*			
BIC8	Entity Name	Transactions sent	Growth Transaction
SWISS033	SWISS BANK CORP	1,234,567	12%
SWISS033	SWISS BANK CORP	987,654	8%
SWISS033	SWISS BANK CORP	765,432	5%
SWISS033	SWISS BANK CORP	543,210	3%
SWISS033	SWISS BANK CORP	321,098	1%
SWISS033	SWISS BANK CORP	109,876	0%
SWISS033	SWISS BANK CORP	87,654	-2%
SWISS033	SWISS BANK CORP	65,432	-5%
SWISS033	SWISS BANK CORP	43,210	-8%
SWISS033	SWISS BANK CORP	21,098	-10%

Excel

PDF

Data

Show Data

Export

Maximize

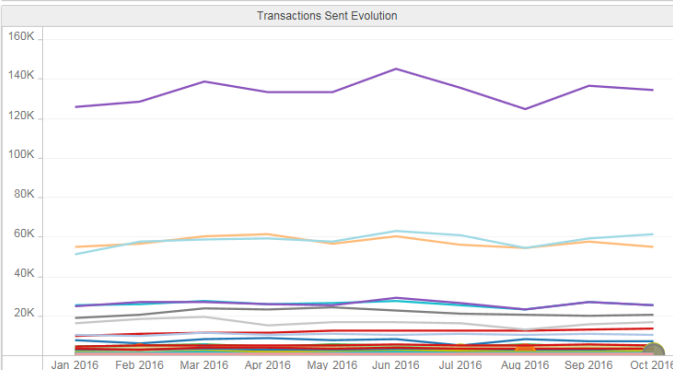
Currency Overview

Currency	Transactions	Growth
USD	1,234,567	12%
EUR	987,654	8%
GBP	765,432	5%
JPY	543,210	3%
CNY	321,098	1%
AUD	109,876	0%
HKD	87,654	-2%
SGD	65,432	-5%
INR	43,210	-8%
BRL	21,098	-10%

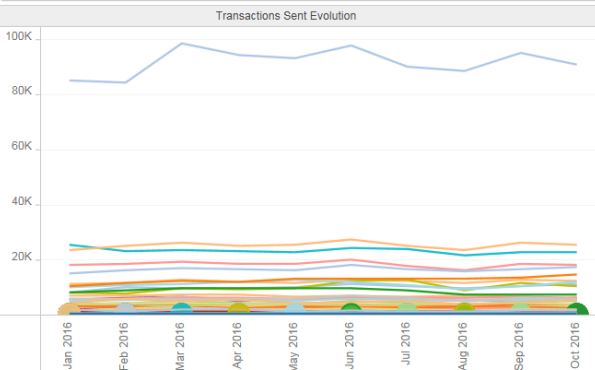
Highest ≤ 10

Highest ≤ 10

Transactions Sent Evolution

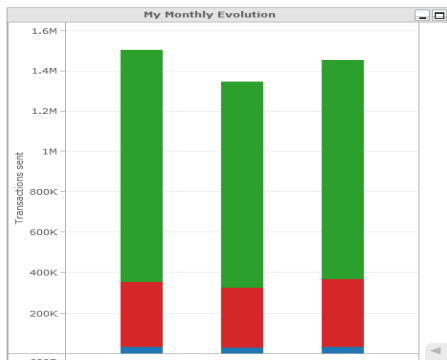


Transactions Sent Evolution

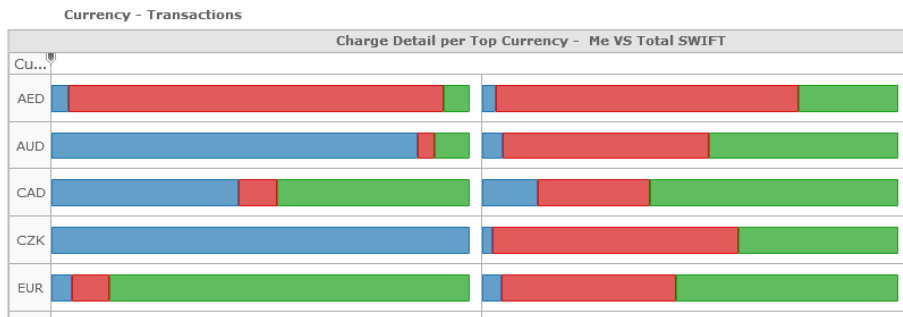


# Exporting data to Excel (3/3)

## Charts suitable to be exported in Excel



Bar chart



## Output in Excel

	A	B	C
1	My Monthly Evolution		
2			
3	Period	Mar 2017	
4	Charge detail	Transact ions sent	Amou
5	Beneficiary	1,039	3,022,
6	Our customer charged	14,294	48,490,
7	Shared charges	17,784	12,498,

# Find out more about Watch here



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