

Standards Forum Programme

Securities

New York 2024



10:00-10:15 **Welcome & Opening of Standards Forum**

Swift Securities Strategy

What does Swift refreshed strategy mean for our securities business and community? From delivering operational excellence, to scaling the network value through adoption and usage and shaping the future, Swift's strategic focus over the next 3 years will continue to focus on a frictionless and instant experience for our users.

10:15-10:45 **Transforming securities settlement through multi-party transparency**

Our industry is highly interconnected, with firms relying on multiple counterparts across various regions for several processes. Better interoperability between systems and counterparties improves STP and removes data friction. In 2022, Swift and seven other industry organizations, published a paper titled: Solving the post-trade transparency challenge, The case for a unique transaction identifier in securities, In this session, we will discuss the current state, progress made, benefits, and broader industry factors within the future of securities settlement

10:45-11:15 **ISO 2022 Payments adoption (cross border)**

The payments industry is moving to a common global standard, ISO 2022, with the goal of migrating all cross-border FI-to-FI payments by November 2025. As significant users of the global payment system, securities participants need to understand the implications of this change. Will you be ready to meet the November 2025 deadline? What benefits will ISO 2022 bring to the industry, and when can we expect to see them? Can we apply any lessons learned from the payment industry's migration to securities or foreign exchange traffic? During this session, we will provide an overview of the current state of the migration to ISO 2022 in the payments industry and discuss its impact on securities markets.

11:15- 11:45 **ISO 2022 adoption in Securities Markets, ISSA recommendations**

ISO 2022 is gaining popularity in the securities industry due to market-driven programs that recommend its mandatory or voluntary implementation. However, before migration, a complex set of underlying considerations must be assessed to ensure success. ISSA's paper provides recommendations on how to achieve successful outcomes and govern the industry across the ISO 2022 standard. This panel will discuss these findings and the next steps for the securities industry.

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12:00- 13:15 **Networking Lunch**

13:15- 13:45 **Corporate Actions Transformed: Pioneering Efficiency with Standards and Automation**

In an era where efficiency and accuracy are paramount, our panel brings together distinguished leaders from the industry to explore transformative approaches to Corporate Actions processing. This session will delve into the innovative strategies and technologies that are reshaping the landscape of corporate actions, focusing on the pivotal roles of automation, standards, and digitalization. Join us to uncover the future of streamlined corporate actions processing, where standards and technology converge to set new benchmarks for the industry.

13:45- 14:30 **Unlocking the adoption of digital assets and tokenization through standardization**

As with traditional financial markets, standardization will play a pivotal role in facilitating industry adoption of regulated digital assets. In recent years, the financial community has initiated various standardization initiatives, including enhancements of existing standards and developing new ones. However, we're still in the early stages, and there is much work to be done. In this panel discussion, you will learn about how established standards drive key benefits and understand the critical areas the industry needs to focus on to facilitate the institutional adoption of digital assets on a large scale.

14:30-15:00 **Standards Forum closing**